



Acoma Capital Partners Inc.  
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MMJ Business Solutions  
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## CATEGORY: VERTICALLY INTEGRATED CANNABIS COMPANIES

### **MULTI STATE OPERATOR**

**ASKING PRICE - \$65MM**

- Vertically integrated cultivation, distribution, and retail cannabis company.
- 10 dispensaries throughout Colorado and Oregon – 5 being in Denver metro area.
- 2021 Revenue of \$21MM, projected 12% YoY increase for 2022.

### **DENVER DISPENSARY CHAIN**

**ASKING PRICE - \$15MM**

- 3 top performing centrally located dispensaries along with 3 cultivation facilities; over 33,700 sqft total.
- 2021 Gross Revenue \$8.1MM - Adjusted EBITDA \$3.2MM
- Highly regarded dispensary chain with healthy balance sheet and established market share.

### **DENVER DISPENSARY & GROW**

**ASKING PRICE \$6.5MM**

- 5,000 sqft dispensary and 40,000 sqft cultivation facility grossing over \$6.8MM annually.
- Grow currently capable of producing over 600 pounds per month, and is suited for expansion. Approved for 10,200 recreational plants.
- Real Estate for cultivation facility available for an additional \$4MM.

### **STORE, GROW, AND MIP LICENSES**

**ASKING PRICE \$3.5MM**

- Located in Ft Morgan Colorado, this opportunity sits on 3 acres, has a store, a grow area in the facility as well as a space for the MIP license. 4 licenses in total.
- Gross over \$4MM annually.
- Owner carry option with \$1.5MM down.



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## **EQUITY PARTNERSHIP (33%)**

**ASKING PRICE - \$1.9MM**

- Dispensary and real estate included in purchase price of \$1.9MM.
- Located near the heart of the 'Hollywood District' in Portland, an affluent highly regarded neighborhood.
- Seller holds a purchase license that would allow the capture of roughly \$500k in equity.

## CATEGORY: DISPENSARIES

## **GAMBLING TOWN DISPENSARIES**

**ASKING PRICE - \$3.2MMM**

- Dispensary on over 1 acre of land near the center of Central city, CO gambling district, with a second dispensary located in Black Hawk, CO in a strip mall.
- Central City is a tourist destination, but local residents make up roughly 60% of sales, greater than any local competitors.
- \$1.8MM 2021 Revenue.
- *Property at Black Hawk location available for an additional \$6.0MM – includes hotel and entire strip mall. Verbal approval from city for marijuana hotel.*

## **DENVER DISPENSARY - COLFAX**

**ASKING PRICE - \$6MM**

- Stand-alone corner location dispensary, totaling over \$3.5MM in sales annually. Part of a well-established chain. 2021 EBITDA >\$900k.
- Real Estate recently appraised at \$1.1MM.

## **NEDERLAND DISPENSARY**

**ASKING PRICE - \$900,000**

- Located along a main street in Nederland, CO.
- Recreation and MED license; 1000 sqft with room for expansion.
- Strong reputation in the local market – most highly reviewed store in the vicinity.

## **PORTLAND OREGON DISPENSARY**

**ASKING PRICE - \$1.9MM**

- Dispensary and real estate included in purchase price of \$1.9MM.
- Located near the heart of the 'Hollywood District' in Portland, an affluent highly regarded neighborhood.
- Seller holds a purchase license that would allow the capture of roughly \$500k in equity.



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## CATEGORY: EXTRACTION FACILITIES

### **BOUTIQUE EXTRACTION CENTER** **ASKING PRICE - \$250,000**

- 800 sqft MIP located in Hayden, CO.
- Holds a transferrable recreational manufacturing license.
- Current pipeline of 10 dispensaries.

## CATEGORY: CULTIVATION OPPORTUNITIES

### **NORTHERN CALIFORNIA CULTIVATION** **ASKING PRICE - 6.5MM**

- 2 Parcels with Commercial wells capable of over 100 gpm.
- Each parcel allowed 1 acre of outdoor canopy and ½ acre of indoor canopy.
- Current tenant operating licenses is leasing for \$800,000 annually.
- Property approved by the county for 60 medium sized housing units.

### **DENVER INDOOR GROW** **ASKING PRICE - \$850,000**

- Currently holds a medical & recreational license.
- Capable of producing 1650+ pounds of flower and 400 pounds of trim annually. 7500 sqft, 105 flowering lights and 30 veg lights with 40 tons of A/C.

### **100 LIGHT GROW** **ASKING PRICE - \$750,000**

- Grow and License located in Denver, Colorado. o 82 flowering lights and 22 Veg. The Grow is presently transferring to all LED's.
- Currently 36 Flowering lights and 22 Veg light in operation - remainder of the rooms undergoing the transfer.
- LED lights expected to save up to 35% on the cost of electricity and A/C billing.

### **PUEBLO WEST GROW** **ASKING PRICE - \$300,000**

- This opportunity consists of a Tier 1 Recreational OPC License for \$300k, currently operating under a lease in a 9,000 sqft Nexus Greenhouse.
- The current grow tends to 1,800 plants that are all being fed through a Dosatron system.